

Data Privacy – High Level Evaluation

Evaluating your organization’s current data privacy risk and compliance posture

<p>Ideal for</p>	<ul style="list-style-type: none"> • Small to mid-cap organizations seeking a first-time or refresher evaluation of its compliance and risk posture with limited funding or an expedited timeline.
<p>What is the Value?</p>	<ul style="list-style-type: none"> • Assists in determining an organization’s risk for non-compliance or the risks for a data privacy breach. • Obtain external, third-party validation of program controls and enable trust and confidence with executive leadership of due-diligence practices or with business partners.
<p>What Does it Consist of?</p>	<ul style="list-style-type: none"> • Our methodology is based upon a standardized set of data privacy controls in which a select number, deemed to be the most basic and fundamental for a privacy program requirements, are reviewed against the organization's current documented policies, standard operating procedures and business processes in place. • The selected controls are reflective of the applicable privacy laws and regulations the organization is mandated to adhere to and/or that it anticipates will be required to demonstrate compliance with the controls.
<p>How is it Used?</p>	<ul style="list-style-type: none"> • To validate controls that have been established, implemented, and operationalized. • To identify potential gaps in regulatory compliance. • To position for an IPO or M&A transaction. • To enhance a privacy program business case and substantiate the ask for additional resources or funding. • For Board meetings and investor relation discussions.

Evaluation Process	Our Approach	Deliverable
<p>Phase 1: Project Planning</p>	<ul style="list-style-type: none"> • Conduct pre-roundtable coordination meeting to obtain business model level-set, scope of evaluation, and schedule roundtable. • Establish Data Privacy requirements control matrix • Prepare roundtable meeting materials, including agenda and questions to guide meeting. 	<p>Roundtable Meeting Materials</p>
<p>Phase 2: Facilitated Roundtable Discussion</p>	<ul style="list-style-type: none"> • Drive discussion around the current-state of organization's data privacy governance, risk and compliance landscape. • Capture key discussion points that align to each of the Data Privacy controls being evaluated. 	<p>Completed Controls Matrix</p>
<p>Phase 3: Evaluation Report & Debrief</p>	<ul style="list-style-type: none"> • Develop Executive Summary Report to include documented observations, gap analysis results and recommendations. • Provide debrief on observations, gap analysis results and key recommendations. 	<p>Executive Summary Report</p>

Note: Evaluation does not take the place of an internal audit, a comprehensive program assessment, nor does it test the effectiveness of an organization's data privacy controls.