

Grace Rollinger

Associate

Grace Rollinger is a corporate lawyer committed to helping clients solve immediate business needs without losing sight of their long-term goals. Her practice is primarily focused on the negotiation and structuring of mergers and acquisitions, a variety of commercial agreements, entity formation, private equity offerings, and asset and stock sales. She has experience working with a variety of clients, from startups to Texas-based companies with nation-wide operations.

Grace has also gained familiarity with the loan process through her work with our Banking & Finance Practice Group. She assists with the representation of financial institutions in all types of real estate lending and general corporate lending, including secured and unsecured commercial lending transactions, syndicated credit facilities and the financing of complex commercial transactions.

Before joining Gray Reed, she clerked for The Honorable Judge Halbach in the 333rd Civil District Court, which allows her to view transactional work through a litigator's lens. During law school at Southern Methodist University, Grace served as vice president of the Student Bar Association and staff editor for *SMU Science & Technology Law Review*.

Experience

- Assisted a Houston-based cloud transformation technology services company with operations in the US and India in its sale to a Silicon Valley-based IT service management company. (2019)
- Assisted the founders of an environmental remediation, waste storage, transportation and disposal services company in \$88 million sale of a majority equity stake to a private equity fund, including a part equity sale and rollover by the founders, earn-out arrangements and formation of a complex partnership to govern the newly-formed parent company. (2019)



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Practices

Banking & Finance
Mergers & Acquisitions and Private
Equity

Education

J.D., *cum laude*, Southern Methodist
University Dedman School of Law
(2018)
B.A., *cum laude*, Political Science, Minor
in Sociology, Auburn University (2014)

Bar Admissions

Texas (2018)

- Assisted Bowen, Miclette & Britt Insurance Agency, LLC and Bowen, Miclette & Britt, Inc. in the acquisition of a minority interest from Agency Capital Group LLC and the sale of a majority interest to BroadStreet Partners, Inc. (2018)

Thought Leadership

- “Assignability of Commercial Contracts (TX)”, Practical Law | Thomson Reuters (March 20, 2019)
- “Sale of Goods Agreement (Pro-Buyer, Short Form) (TX)”, Practical Law | Thomson Reuters (2019)
- “Professional Services Agreement (TX)”, Practical Law | Thomson Reuters (2019)
- “The Tax Cuts and Jobs Act Offers New Tax Break for Real Estate: A Look at Qualified Opportunity Funds”, Gray Reed Legal Alert (November 8, 2018)