

## George L. Diamond

### Senior Counsel

With over 25 years of experience in corporate and securities matters, George Diamond focuses his practice on negotiating and structuring domestic and international mergers and acquisitions, private debt and equity placement transactions, and the preparation of registration statements, proxy statements and related SEC, Blue Sky and FINRA compliance documents. Since 2005, he has been a principal of and general counsel for HFG Consulting, LLC, which is an international financial advisory services group.

George's clients include major players and emerging companies across a variety of industries – manufacturing, services, energy, real estate, biotech plus many more – and they rely on him to handle issues beyond simply documenting their transactions. He also serves as a storyteller clearly describing deals to participants and helping clients avoid the risks associated with a particular transaction or strategy. George has built strong relationships within the investment banking community, and he often quarterbacks teams of investment bankers, market makers and transfer agents to help clients attract investors and realize their goal of becoming a publicly traded company in the U.S.

### Honors

- Phi Beta Kappa Academic Honors Society

### Organizational Involvement

#### Professional Activities, Memberships & Affiliations

- State Bar of Texas
- Dallas Bar Association

#### Community Involvement, Memberships & Affiliations



### George L. Diamond

1601 Elm Street  
Suite 4600  
Dallas, TX 75201  
gdiamond@grayreed.com

D: 469.320.6170

C: 214.616.3504

T: 214.954.4135

F: 469.320.6811

### Industries

Energy  
Real Estate

### Practices

Capital Markets & Securities  
Mergers & Acquisitions  
Private Equity

### Education

J.D., Southern Methodist  
University Dedman School of  
Law (1991)

B.A., *cum laude*, History, Political  
Science, Southern Methodist  
University (1987)

### Bar Admissions

Texas (1991)

- St. Mark's School of Texas Alumni Board